



National Health Policy Group

10th Annual Leadership Forum on Integration and Specialized Managed Care

October 23-24, 2014 | The Capital Hilton | Washington, DC

~ AGENDA ~

Thursday, October 23, 2014

7:30 – 8:30am **Registration & Continental Breakfast**

8:30 – 9:15am **Keynote Address: A Healthcare Agenda for the 21st Century**

FACILITATOR: *Rich Bringewatt, President, National Health Policy Group and Chair, SNP Alliance*

KEYNOTE SPEAKER: *Sean Cavanaugh, Deputy Administrator and Director of the Center for Medicare at the Centers for Medicare & Medicaid Services*

- Vision for how to care for high-risk, high-need Medicare beneficiaries, most of whom are dually-eligible, emphasizing SNPs' role now and in the future.
- Strategies for mainstreaming CMS CMMI initiatives related to managing SNP targeted populations.
- Perspectives on SNP Alliance policy priorities on topics including, Medicare and Medicaid integration, SNP/MMP payment, and SNP/MMP performance evaluation for duals and other high-risk beneficiaries.

9:15 – 10:00am **Congressional Update: Prospects for Permanent Statutory Authority and Improved Alignment of Payment and Performance Methods for SNPs**

FACILITATOR: *Shawn Bishop, Principal, SB Health Policy and SNP Alliance Policy Consultant*

PANELISTS

- *Katie Simeon, Health Policy Advisor, Senate Finance Committee, Republican Staff*
- *Brian Sutter, Staff Director, House Ways & Means Health Subcommittee*
- *Melanie Egorin, Professional Staff Member, House Ways and Means Committee, Democratic Staff*
- *Josh Trent, Professional Staff Member, House Energy and Commerce Committee*

TOPICS

- Prospects for Lame Duck action on Medicare and implications for SNP policy priorities.
- Potential for robust, "low-cost" SRG fix and impact on health care extenders.
- Potential for enactment of permanent SNP authority and refinement of SNP payment, performance and integration policies.

10:00 – 10:15am **Break**

10:15am – 11:15pm **Progress Report on Financial Alignment and Alternative Demonstrations**

FACILITATOR: *Thomas Standing, JD, Vice President, Medicare Operations, Molina Healthcare, Inc.*

PANELISTS

- *Tim Englehardt, Director of Demonstrations, Modeling and Analytics Medicare-Medicaid Integration Office, CMS*
- *Edith G. Walsh, Director, Aging, Disability and Long-Term Care Program, RTI International*

TOPICS

- Update on the FAD and related Demonstrations and other MMCO Integration Initiatives
- Review of Evaluation Design for Financial Alignment Demonstration

11:15am – 12:00pm **Point-Counter-Point Debate on Advancing Full Integration: Federal vs. State Issues and Options**

FACILITATOR: *Rich Bringewatt, President NHPG, Chair, SNP Alliance*

PANELISTS

- *Matt Salo, Executive Director, National Association of Medicaid Directors*
- *Judy Feder, PhD, Professor of Public Policy, Georgetown University, Fellow, Brookings Institute*

TOPIC

- *Identify the advantages and disadvantages of federal vs. state governments as the principal authority for administering a fully integrated dual program.*

12:00 – 1:30pm **Luncheon Session: Consumer Perspectives on Progress toward Integration**

FACILITATOR: *Robert Master, MD, CEO, Commonwealth Care Alliance*

SPEAKER: *Rob Restuccia, Executive Director, Community Catalyst*

1:30 – 3:00pm **Financial Alignment Demonstrations and Alternative Integration Initiatives: Experience to Date**

FACILITATOR: *Pamela Parker, SNP Alliance Policy Consultant*

PANELISTS

- *Corrine Altman Moore, Director of Policy, MassHealth*
- *Kari Price, Assistant Director, Division of Health Care Management, Arizona Health Care Cost Containment System*
- *Shanon Vollmer, Project Director, Fully Integrated Dual Advantage Demonstration Project, New York State Department of Health*
- *Elizabeth Wood, MPAP, Director of Dual Integration, Office of Managed Health Care, NJ Division of Medical Assistance and Health Services*
- *Tammy J. Whitlock, Director, Division of Integrated Care & Behavioral Services, Virginia Department of Medical Assistance Services*

TOPICS

This panel of leading states advancing dual integration efforts inside and outside the CMS financial alignment demonstration will provide information about recent

integration-related activities and insights on issues of high priority for advancing dual integration and specialty care. Topics will include issues such as:

- Progress and challenges to date by early entrants to the Financial Alignment Demonstrations and states pursuing alternative integration initiatives.
- Key strategies for promoting financial viability.
- Pros and cons of CMS-mandated quality measures and preferred alternatives.
- Administrative integration – low-hanging fruit and key leverage points.
- National priorities for advancing integration in and out of demon authority.

3:00 – 3:15pm

Break

3:15 – 4:00pm

The Impact of the 2014 Election Issues on Congressional Health Care and Implications for the SNP Alliance Policy Agenda

FACILITATOR: *Tracy Lawless, Legislative Director, Gateway Health Plan*

PANELISTS

- *Tracy Spicer, Principal, Avenue Solutions*
- *Stacey Hughes, Partner, The Nickles Group*

4:00 – 5:00pm

Strategies for Effective Clinical Management of the Care of SNP and MMP Beneficiaries: SNP Medical Directors' Perspectives

FACILITATOR: *Rich Bringewatt, President, NHPG, Chair, SNP Alliance*

PANELISTS

- *Tae Park, MD, Medical Director, CareMore Health Plan (C-SNPs)*
- *Thomas Von Sternberg, MD, Associate Medical Director of Geriatrics, HomeCare and Hospice, HealthPartners (FIDESNPs)*
- *Ronald J. Shumacher, MD, FACP, CMD, Chief Medical Officer, Optum Complex Population Management (I-SNPs)*

TOPICS

- Differences in physician roles, responsibilities and challenges for SNP & MMPs versus standard MA and Medicaid managed care plans.
- Issues of unique importance for managing Part D and drug utilization.
- Managing relationships across the continuum of care and specialty networks.
- Provider burdens related to: specialty care network requirements; MOC requirements (e.g., provider training, use of evidence-based practice guidelines, etc.), additional reporting; and beneficiaries' special needs.
- Strategies for supporting physicians and other providers and incentive programs to enhance compliance.

5:30 – 7:00pm

Reception

Friday, October 24, 2014

7:30 – 8:30am **Registration & Continental Breakfast**

8:45 – 10:15am **Research Update on Social Determinants of Health: Implications for Plan Ratings, Quality Measures and Federal Policy Action**

FACILITATOR: *Shawn Bishop, Principal, SB Health Policy and SNP Alliance Consultant*

PRESENTERS

- *Helen Burstin, MD, MPH, Senior Vice President, Performance Measures, National Quality Forum*
- *Christie Tieglund, PhD, Director of Statistical Research, Inovalon*
- *Shawn Bishop, Principal, SB Health Policy and SNP Alliance Policy Consultant*

RESPONDENT PANEL OF SNP ALLIANCE MEMBERS

- *Leota Lind, President & CEO, South Country Health Plan*
- *Thomas Lutzow, PhD, President & CEO, Independent Care Health Plan*

TOPICS

- Overview of NQF 2014 Report and Recommendations on Risk Adjustment for Socioeconomic Status or Other Sociodemographic Factors
- Preliminary Results of Phase II Inovalon Study on the Casual Relationship between Socioeconomic Status and Health Plan and Provider Ratings
- Facilitated discussion among of SNP Alliance Member Respondent Panel

10:15 – 10:30am **Break**

10:30am – Noon **Improving Payment and Risk Adjustment Methods for Special Needs Beneficiaries: Perspectives from SNP Finance and Risk Adjustment Experts**

FACILITATOR: *Eric Goetsch, FSA, MAAA, Principal and Consulting Actuary, Milliman*

PROPOSED PANELISTS

- *Annmarie Covone, Chief Financial Officer, ArchCare Advantage*
- *Tim Rude, Sr. Director of Government Finance, Medica*
- *Eugene Wallace, CFO, Commonwealth Care Alliance*

TOPICS

This session will focus on financing issues of unique importance to SNPs and MMPs such as:

- Factors that contribute to greater financial risk for SNPs/MMPs than standard MA plans.
- Significant disparity in MA payments for duals vs. non-duals and low-risk versus high-risk beneficiaries with specified conditions.
- Failure to account for direct and indirect costs related to social determinants of health.
- The financial implications of having to align and track Medicare/Medicaid services and costs for the same person.

- Operational challenges plans face with physicians in areas such as such as contracting, conflicting Medicare and Medicaid requirements for the same services, creative incentive programs to encourage compliance with SNP/MMP-specific requirements, etc.

12:00– 1:30pm

Lunch

1:30 – 3:00pm

Performance Measurement for High-Risk/High-Need BeneficiariesFACILITATOR: *Christine van Reenen, PhD, Policy Consultant, SNP Alliance*PANELISTS

- *Eric Cahow, VP Medicare Revenue Management. The WellPoint Companies, Inc.*
- *Christine van Reenen, PhD, Policy Consultant, SNP Alliance*
- *Gale Arden, Vice President for Medicare and Duals, Centene Corporation*
- *Kevin Park, MD, Medical Director, Molina, Vice President of Quality, Molina Healthcare, Inc.*

TOPICS

- SNP Alliance recommendations on population-specific measures for targeted SNP subsets.
- Analysis of impact of changes in Star cut-points and 4 star predefined thresholds on SNP Star ratings.
- Facilitated discussion of key regulatory issues regarding Stars and potential solutions.

3:00 – 3:15pm

Break

3:15 – 4:00pm

CMS Open Forum on Key SNP Regulatory IssuesFACILITATOR: *Mark Joffe, Esq., Law Offices of Mark Joffe*PANELISTS

- *Jennifer Smith, Director of the Division of Analysis, Policy and Strategy within Medicare Parts C and D Oversight and Enforcement Group*
- *Arlena Williams-Smith, Health Insurance Specialist. Division of Surveillance, Compliance, and Marketing, Medicare Drug and Health Plan Contract Administration Group/Center for Medicare, CMS*

TOPICS

- Updates on SNP Model of Care, SNP audits and related requirements
- Updates on marketing issues, with a special focus on I-SNPs

4:00pm

Adjourn